

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
ALPHA ENTERTAINMENT LLC,	:	Case No. 20-10940 (LSS)
	:	
Debtor.¹	:	Ref. Docket Nos. 194 & 195
	:	
	X	

**NOTICE OF AMENDMENTS TO SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

PLEASE TAKE NOTICE that, pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “*Local Rules*”), the above-captioned debtor and debtor in possession (the “*Debtor*”) hereby amends Schedule D of its Schedules of Assets and Liabilities [Docket No. 194] (the “*Schedules*”) to amend the scheduled secured claim of Vincent K. McMahon set forth on Part 1 of Schedule D (the “*Amended Claim*”). The Amended Claim was originally reflected in the Schedules at Schedule D, Part 1, as follows:

Creditor	Basis for Claim	Total Claim
McMahon, Vincent K.	Secured Promissory Note	\$9,000,000

The Debtor has reviewed its books and records and has determined that the amount of the Amended Claim should be reduced, as follows:

Creditor	Basis for Claim	Total Claim
McMahon, Vincent K.	Secured Promissory Note	\$8,250,000

PLEASE TAKE FURTHER NOTICE that the Debtor hereby amends Statement 3 of its Statements of Financial Affairs (the “*SOFA*”) to amend its disclosure of a payment made to

¹ The last four digits of the Debtor’s federal tax identification number are 7778. The Debtor’s mailing address is 1266 East Main St., Stamford, CT 06902.

Ryan Specialty Group within ninety (90) days prior to the filing of the case, originally reflected at SOFA 3.919 as follows:

Creditor	Date of Payment	Amount Paid
Ryan Specialty Group	4/10/2020	\$424,000.00

The Debtor has reviewed its books and records and has determined that the amount of the payment should be increased as follows:

Creditor	Date of Payment	Amount Paid
Ryan Specialty Group	4/10/2020	\$624,000.00

PLEASE TAKE FURTHER NOTICE that the Debtor hereby amends SOFA 3 to delete the following payments, which are duplicative of other payments listed elsewhere in SOFA 3:

SOFA Reference Number	Creditor	Date of Payment	Amount Paid
3.482	Four Points By Sheraton Dallas	2/20/2020	\$70,106.40
3.483	Four Points By Sheraton Dallas	2/20/2020	\$70,106.40
3.960	SharpHat, Inc.	1/31/2020	\$22,306.25
3.961	SharpHat, Inc.	1/31/2020	\$22,306.25

PLEASE TAKE FURTHER NOTICE that the Debtor hereby amends its response to SOFA 26(d) to include the following entities: (i) ESPN, Inc.; (ii) Fox Broadcasting Company, LLC; (iii) Ryan Specialty Group; (iv) Fairly Consulting Group, LLC; (v) JP Morgan Chase, N.A.; and (vi) World Wrestling Entertainment, Inc.

PLEASE TAKE FURTHER NOTICE that the Amended Claim and the Schedules and SOFA remain subject to the *Global Notes, Methodology and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the Schedules and SOFA.

RESERVATION OF RIGHTS

The Debtor and its estate reserve the right to dispute, seek to disallow, or assert offsets or defenses against, any filed claim as to its nature, amount, validity, liability, or classification or on any other basis, including, but not limited to, pursuant to section 502(d) of the Bankruptcy Code. In addition, the Debtor and its estate reserve their rights to further amend their Schedules and SOFA, including with respect to the claims addressed herein, in accordance with the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court.

Dated: September 24, 2020
Wilmington, Delaware

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